

Hearing Date and Time: August 30, 2011 at 10:00 p.m. (Eastern Time)

Objection Deadline: August 15, 2011 at 4:00 p.m. (Eastern Time)

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Jessica L. Fainman

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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**JOINDER OF ANCHORAGE CAPITAL GROUP, L.L.C. TO OBJECTION OF
CENTERBRIDGE CREDIT ADVISORS LLC TO DEBTORS' DISCLOSURE
STATEMENT FOR SECOND AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN
BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS PURSUANT TO
SECTION 1125 OF THE BANKRUPTCY CODE**

TO THE HONORABLE JAMES M. PECK,
UNITED STATES BANKRUPTCY JUDGE:

Anchorage Capital Group, L.L.C., on behalf of the funds it manages ("Anchorage"),
submits this joinder to the objection, dated August 10, 2011 (the "Objection"), of Centerbridge
Credit Advisors LLC ("Centerbridge"), to the Debtors' Disclosure Statement for Second
Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors
Pursuant to Section 1125 of the Bankruptcy Code [Docket No. 18205].

Anchorage hereby joins in and incorporates by reference the arguments presented by
Centerbridge in its Objection.

Dated: New York, New York
August 15, 2011

ANCHORAGE CAPITAL GROUP, L.L.C

By: /s/ Jessica L. Fainman
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